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LAID OFF, TWO BROTHERS PURCHASE BUSINESS USING

TAX-FREE FUNDING SOURCE

THE SCHUCK BROTHERS ACQUIRE A&C MEDICAL IN SOUTHBURY, CT

Southbury, Glastonbury, Colchester, CT, June 15, 2010 – "When we both got laid off from long-standing careers," explained Todd Schuck, the new president of A&C Medical Supplies and Equipment, Inc. in Southbury, Connecticut (www.acmedical.com), we embarked on individual job searches. After networking, sending out resumes, meeting with recruiters, we discussed combining our skills to go into business together. We examined dozens of franchises and existing businesses for sale." Through their research, bothers Todd Schuck of Glastonbury and Craig Schuck of Colchester, CT, learned about a unique, tax-free funding source known as Roll Over for Business Startups. This relatively unknown funding mechanism, that is referred to fondly by the IRS as ROBS, uses qualified retirement monies, without taxation, to purchase an existing business.

"Once we learned about ROBS, we worked with Benetrends in Philadelphia, PA, that specializes in setting up qualified retirement monies to acquire small businesses. Benetrends guided us through the maze of paperwork needed to comply with Federal and state regulations to set up our new company. With small business loans hard to obtain in this current economy," stated Craig Schuck, "by combining portions of our individual qualified retirement monies, we averted the need to borrow money to purchase the home medical equipment and supply company, A&C Medical in Southbury, Connecticut."

During spring 2010, the Schuck brothers took over day-to-day operations of A&C Medical Supplies and Equipment, Inc., a a home medical equipment and supplies retail store and online sales company that has successfully served the greater Southbury, Connecticut area since 1993. Todd Schuck became president while Craig became vice president and chief financial officer. "Through this unique funding mechanism," explained Craig Schuck, "we gained access to our retirement funds, without taxation, to purchase this business without going into debt."

"When we became very frustrated with our independent job searches in corporate America," explained Craig Schuck, "we decided to merge our collective 37 years of experience in the healthcare and sales arenas, and began looking at franchises in various industries. We saw a strong existence of service businesses in the medical and home care industries, especially in the number of elderly home care agencies. While examining the home health care franchise business model, we began looking at durable medical equipment providers. We learned that A&C Medical in the affluent town of Southbury was for sale so we jumped on the opportunity. The demographics between Waterbury, Danbury and Southbury offer one of the highest percentages of seniors in Connecticut. In Southbury alone there is a notably large senior living community in the Heritage Village condominium community, and several senior living communities including The Watermark and Pomperaug Woods."

A&C Medical president Todd Schuck explained, "Our overriding goal and mission as individuals and entrepreneurs is to help families and elderly Connecticut residents obtain the best and most affordable home medical equipment, supplies, services and home modification products and equipment they can. Every product and service we offer allows our customers to rehabilitate and remain living safely and independently in the comfort of their own homes. We want to offer the highest level of comfort, healing, safety and independence we can to these individuals and their families."

Established in 1993, A&C Medical specializes in selling a wide array of home medical equipment and supplies, with a specific emphasis on home safety and fall prevention. "We recognize that most elderly people would prefer to 'age in place' in their own homes and delay entering a long-term care facility. Our products, rehabilitation equipment and home modification services help people remain in their homes for as long as reasonably good health permits," explained Todd Schuck. "We believe we are well positioned to meet the changing demands of our aging population at reasonable and affordable costs. We also help our customers with their insurance claims for equipment."

A & C Medical Products

A&C Medical's main retail focus is on selling general home medical equipment and supplies. Located in the Union Square plaza at 385 Main Street South in Southbury, A&C Medical also provides home modification and bathroom safety products, plus a full line of mobility enhancing products, including diabetic footwear, walkers, wheelchairs, power chairs and scooters.

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A leading retailer in the Southbury, Woodbury, Middlebury areas, A&C Medical has long been known as the area's leading supplier for Power Mobility Devices such as power wheelchairs and scooters. "We now offer a more complete line of bathroom safety products." In addition to selling and installing bathroom safety grab bars, toilet lift seats, support bracing and commodes, A&C Medical recently became an exclusive retailer of Senior Safe Walk-In Bathtubs.

A&C Medical continues to offer a comprehensive traditional line of home medical equipment and supplies from incontinence to wound care products to orthotics, braces and compression hosiery. The Union Plaza on South Main Street in Southbury store also rents and delivers hospital beds, continuous passive motion machines (CPM), knee walkers, wheelchairs, walkers and scooters, hip and lift chairs.

The Schuck Brothers

Todd and Craig Schuck both graduated from Conard High School in West Hartford, Connecticut. They both also graduated from Western New England College in Springfield, Massachusetts. Todd earned his Bachelor of Science degrees in marketing in 1988, and Craig received his Bachelor of Science degree in management in 1990. Collaboratively, they bring nearly three decades of experience in the health care and sales professions.

Todd Schuck's experience in healthcare spans over 20 years in the pharmaceutical sales and business development arenas. He possesses an expertise in managed care payor-related drug and disease cost containment strategies. Throughout his health care/pharmaceutical sales and business development career, Todd Schuck enjoyed measurable success as a territory sales representative, regional sales manager and corporate account manager who was consistently promoted into roles of greater responsibility.

Prior to co-ownership of A&C Medical, Todd Schuck was an associate director, corporate accounts with Watson Pharmaceuticals in Morristown NJ. In that position, he managed contractual relations with targeted Managed Care Plans throughout the U.S. northeast along with PBM's and specialty pharmacy providers. His responsibilities included direct management of all rebate contracts with the development and implementation of cost containment strategies for oncology-injectable management programs.

As president of A&C Medical, Todd Schuck oversees sales and business development with a strong emphasis on building community relations with health care organizations, facilities, professionals and referral sources throughout Connecticut. He is also responsible for implementing successful and effective sales and marketing strategies by working with providers of eldercare services.

Co-owner of A&C Medical, Craig Schuck brings a broad range of experience in healthcare related sales that spans over fifteen years. Prior to purchasing A&C Medical, Craig was an account manager for OR Live, an Internet-based healthcare company that focused on webcasting live surgical events on the Internet. In that position, Craig was a million-dollar-plus producer who worked in a sales and account management capacity. For A&C Medical, he is responsible for the day to day operations, all aspects of information technology, accounts receivable and payable along with managing vendor relations and showroom inventory.

A&C Medical Equipment and Supplies Inc. is a fully-accredited Home Medical Equipment provider. They are accredited through the private, not-for-profit ACHC-The Accreditation Commission for Health Care, Inc., a corporation that monitors a set of high national standards across the U.S. established by the Center for Medicare Services (CMS) for providers to meet to effectively and efficiently deliver quality health care products and services to consumers. "This accreditation made the acquisition of A&C Medical very appealing" stated Craig Schuck. "It represents our ongoing commitment to adhere to high national standards, to show we are in compliance with all regulatory bodies in the industry, and to provide surety to our customers that we continually strive for excellence."

"As Baby Boomers age," commented Todd Schuck, "we recognize a burgeoning need in the United States' aging population for affordable, reliable, and trustworthy in-home medical supplies. Our backgrounds are ideally suited for enhancing an existing business into a more successful and community-minded company. We are both excited by this opportunity, and we are prepared to bring A&C Medical Supplies and Equipment, LLC into today's, and tomorrow's, medical equipment needs arenas."

A&C Medical Supplies and Equipment, Inc. is located off of I-84 Exit 15 in Southbury. The showroom is located in the rear section of the Union Square complex at 358 Main Street South. A&C Medical can be reached at 203-262-1671, toll free at 877-262-1671, and by fax to 203-262-1162. President Todd Schuck can be contacted at 860-830-6321, and via email to todd@acmedical.com. To learn more, please visit www.acmedical.com, or email to customerservice@acmedical.com.

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